

## Insurance Information

### CLIENT INFORMATION

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell phone \_\_\_\_\_ Alt phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security No. \_\_\_\_\_

Occupation \_\_\_\_\_ Work phone \_\_\_\_\_

Employer \_\_\_\_\_ Email \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

### PRIMARY INSURANCE

Company Name \_\_\_\_\_ Phone \_\_\_\_\_

Policy No. \_\_\_\_\_ Group No. \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Policy Holder DOB \_\_\_\_\_

Policy Holder's SSN \_\_\_\_\_

### SECONDARY INSURANCE

Company Name \_\_\_\_\_ Phone \_\_\_\_\_

Policy No. \_\_\_\_\_ Group No. \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Policy Holder DOB \_\_\_\_\_

Policy Holder's SSN \_\_\_\_\_

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### FOR BILLING STAFF ONLY

Date \_\_\_\_\_ Spoke with \_\_\_\_\_ Phone \_\_\_\_\_

Deductible Amt: \$ \_\_\_\_\_ Deductible Met? \$ \_\_\_\_\_ Max Visits/Max Payable Per Year \_\_\_\_\_

Effective Date \_\_\_\_\_ Co pay Per Visit: \$ \_\_\_\_\_ Coinsurance Per Visit \_\_\_\_\_

Out of Pocket Max Per Year \_\_\_\_\_ Exclusions to policy \_\_\_\_\_

Authorization # \_\_\_\_\_ # Sessions \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_